

APPLICATION SUBMISSION CHECKLIST FOR THE PEAK AT FOWLER

This checklist **must** be returned with the application.

Check off each item to ensure that it is included in your application package. Return all of the following documents as indicated. Management will not process any application until all documentation is received:

- □ Application Submission Checklist
- □ Application for Residency **including all applicants' information**. The application must be dated and signed by all applicants.
- □ Supplemental Application
- □ Landlord Verification Applicant to complete the authorization to release information for residency only.
- Application Fee \$22 for each applicant 18 years and older.

PLEASE PROVIDE

□ Copy of Driver's License (or other form of government issued ID)

Information about the following will be provided upon request or may be viewed at <u>www.fowlercommunities.org</u>

- Tenant Selection Criteria
- Application for Residency
- Landlord Verification form
- Sample Lease
- Pet Policy

RETURN COMPLETED FORMS:

Juliette Fowler Communities Attention: Jeana Smith 1234 Abrams Road Dallas, TX 75214



Dear Applicant,

Thank you for your interest in *The Peak* at Juliette Fowler Communities! Please review the below information and guidelines prior to filling out the Application for Residency.

Procedures for Processing Applications:

• Completed applications <u>must</u> be either mailed or returned in person to:

Juliette Fowler Communities Attention: Jeana Smith, Manager of The Peak 1234 Abrams Rd Dallas, TX 75214

- Your application is not considered "complete" and <u>will not</u> be processed until we receive:
 - Your completed Application for Residency (leaving no blanks)
 - Your Application Fee \$22 per applicant 18 and older
 - (check or money order made payable to The Peak)
- Applications will be processed in accordance with the date and time they are received at the above noted location
- Submission of an Application for Residency <u>does not</u> guarantee approval or acceptance
- Property management will contact applicants by mail or email to notify if application was approved or denied on initial information
- Upon approval, Property Manager will schedule an <u>interview</u> to review the information you have given and provide additional documents and instructions
- At the time of the invitation for the **second interview**, final approval may be issued; This is determined through verification of submitted documents and then you will be given the opportunity for **signing a lease**

If you have any questions, please contact Marisela Aguilar, Administrative Assistant of The Peak, at 214-515-1370. Thank you, and we look forward to receiving your completed application!

●●● 1234 Abrams Rd, Dallas, TX 75214 ●●● 214-515-1367



The Peak

Reference #
Applicant Name
Interviewer
Date Received
Time Received
Preference

Application for Residency

INSTRUCTIONS:

<u>At least one applicant must be 62 years or older.</u> Answer all questions on this application. Enter "None" or "N/A" for those questions which do not apply to you or which you choose not to answer. Please use a pen with blue or black ink only. Do not use a pencil as written information may wear off the application making it illegible.

<u>Applications will not be considered unless they are fully completed.</u> <u>Applications are not accepted by fax or email.</u>

MAIL OR DELIVER ALL COMPLETED APPLICATIONS TO:

The Peak at Fowler Attention: Jeana Smith, Manager of the Peak 230 S. Fulton Street Dallas, TX 75214





Section I. Apartment Choice

Area Median Income Limits (2023)

Income Category	1 Person Household	2 Person Household	3 Person Household
30% AMI	\$21,680	\$24,750	\$27,840
50% AMI	\$36,100	\$41,250	\$46,400
60% AMI	\$43,320	\$49,500	\$55,680

Apartment Types

# of Apt	Apt Apt Type Income Limit		Program Type
3	Studio	30%	LIHTC
9	1BR 1Bath	30%	LIHTC
3	2BR 2 Bath	30%	LIHTC
7	Studio	50%	LIHTC
35	1BR 1Bath	50%	LIHTC
16	2BR 2 Bath	50%	LIHTC
8	Studio	60%	LIHTC
40	1BR 1Bath	60%	LIHTC
23	2BR 2 Bath	60%	LIHTC

Please select all housing you wish to apply for. A separate waiting list is maintained for each choice.

Standard Apartments

Studio Apt

I Deuroom Api	Bedroom Ap	t
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2 Bedroom Apt

Mobility Accessible Apartments

Studio Apt 1 Bedroom Apt 2 Bedroom Apt *At least one person with mobility impairment in need of features for units built out for accessibility. Applicants for accessible apartments may also apply for a standard apartment.*

Sensory Adapted Apartments

Studio Apt I Bedroom Apt 2 Bedroom Apt *At least one person with visual impairment in need of features that are built out for sensory accessibility. Applicants for a sensory unit may also apply for a standard apartment.*

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS INTAKE APPLICATION

Dear Applicant: The information on this form is needed to determine if your household is eligible to participate under a Texas Department of Housing and Community Affair's (THDCA) Affordable Housing Program. Please complete this entire form and leave no blanks.

If there are any questions that you do not understand, please contact the Contract Administrator, Owner or Management Office Personnel. We thank you in advance for your cooperation.

I. THIS SECTION TO BE COMPLETED BY ADMINISTRATOR/OWNER/MANAGEMENT					
Administrator/Owner/Management Name:	TDHCA Number:				
Contact Name:	Contact Title:				
Address:	Phone:				
Email Address:	Fax:				

II. THIS SECTION TO BE COMPLETED BY APPLICANT				
A. CONTACT INFORMATION				
Street Address: (as shown on driver's license or governm	ent ID)	Apt #:		
City/State/Zip:		County:		
Current Address: (if different from above)	🗌 Rent 🔲 Own	Apt #:		
City/State/Zip:		County:		
Email Address:		Home Phone: () Mobile Phone: ()		
Emergency Contact Name:		Phone: ()		

B. PREVIOUS RESIDENCY INFORMATION						
Previous Address/City/State:	🗌 Rent 🔲 Own	Cost per Month:				
Reason For Leaving:		Occupied For:YrsMos				
Contact/Landlord Name:		Phone:				

C. HOUSEHOLD COMPOSITION – List the Head of Household and all other persons who comprise the household							
	Full Name (exactly as on driver's license or other govt. document)	Relationship to Head of HH	Date of Birth	Gender	Student Status F/T=Full Time P/T=Part Time	Social Security No./ Alien Registration No.	Receiving income
1		Head of Household		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
2		Co-Head Spouse Dependent Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
3		Co-Head Spouse Dependent Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
4		☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
5		Co-Head Spouse Dependent Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
6		Co-Head Spouse Dependent Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
7		Co-Head Spouse Dependent Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
8		Co-Head Spouse Dependent Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No

D. HOUSEHOLD COMPOSITION INFORMATION						
Were any of the household memb	pers a full-time stu	udent within the la	ast calendar year?	□ NO □ YE	ES, who?	
Are any of the household membe	ers listed above for	ster children?	NO YES	S, who?		
Are any of the household membe	ers listed above a l	ive-in attendant?		YES, who?		
Are any household members tem	porarily absent fro	om the home?	□ NO □ YE	S, who?		
Indicate reason for temporar	ry absence:					
Do you anticipate any other mem	bers will join you	r household withi	n the next 12 mor	nths? 🗌 NO	YES	
If yes, explain:						
E. VETERAN INFORMATION	Ň					
Are any of the household membe		NO YES,	who?			
*** Important Information for Fo Armed Forces, including Army, I						
services. For more information pl						Jenemits and
F. ANNUAL INCOME (List AI		ilts and children	in your househo	ld, except for the	earned income fr	om
employment by persons und	er the age of 18)				Child or	
Identify income from any of the fol including periodic payments:	llowing sources,	Head of Household	Co-Head/ Spouse	Other Adult Member(s)	Dependent or Other Adult Member	Total
Salary	Yes No					
Overtime Pay	□Yes □No					
Commissions/Fees	Yes No					
Tips and Bonuses	□Yes □No					
Salary from 2 nd job	□Yes □No					
Temporary Income	□Yes □No					
Income from Military	□Yes □No					
Interest/Dividends	□Yes □No					
Business Net Income	□Yes □No					
Net Rental Income	□Yes □No					
Social Security	□Yes □No					
Supplemental Security Income	□Yes □No					
Pension	□Yes □No					
Retirement Funds	□Yes □No					
Familial Support	□Yes □No					
Unemployment Benefits	□Yes □No					
Alimony	□Yes □No					
Child Support (Circle Type) Anticipated, Voluntary, Court Ord (regardless if pd)	Anticipated, Voluntary, Court Ordered					
AFDC/TANF	□Yes □No					
Educational Scholarship/Grant	□Yes □No					
<u>Other:</u> Explain:	<u>Yes</u> <u>No</u>					

Total	l:
I Otu	•

G. CURRENT EM	PLOYMENT CONTACT INFORMATI	ON – Household M	lember #1			
Household Member's Name		Occupation		Work Phone		
Name and Street Address of	f Employer	City		State	Zip Code	
Date Hired	□Hourly □Weekly □ bi-week	ly 🔲 twice a month	# of hours week	worked per	Last Date of Employment	
	Salary \$ Monthly	y Other				
and IOD EMDI	OYMENT CONTACT INFORMATION	Household Mous	h on #1			
Household Member's Name		Occupation	der #1	Work Phone		
		occupation		in only in only		
Name and Street Address of	f Employer	City		State	Zip Code	
Date Hired	□Hourly □Weekly □ bi-weekly □ twice a	month	# of hours	worked per	Last Date of Employment	
	Salary \$ Monthly D Year	y Other	week			
	PLOYMENT CONTACT INFORMATI		lember #2	1		
Household Member's Name		Occupation		Work Phone		
No	(Evolution			01414	7.004	
Name and Street Address of	r Employer	City		State	Zip Code	
Date Hired			# of hours	worked per	Last Date of Employment	
Date Threa	□Hourly □Weekly □ bi-weekly □ twice a Salary \$ □Monthly □ Yearl	a month v D0ther	week	worked per	Last Date of Employment	
2 nd JOB EMPL	OYMENT CONTACT INFORMATION	- Household Mem	ber #2			
Household Member's Name		Occupation		Work Phone		
Name and Street Address of	f Employer	City		State	Zip Code	
Date Hired	Hourly Weekly bi-weekly twice a	a month	# of hours week	worked per	Last Date of Employment	
	Salary \$ Monthly	y Dother				
CUDDENT EM	ΒΙ ΟΥΜΕΝΤ CONTACT ΙΝΈΟΡΜΑΤΙ	ON Household M	lombor #3			
CURRENT EM Household Member's Name	PLOYMENT CONTACT INFORMATI		lember #3	Work Phone		
		ON – Household M	lember #3	Work Phone		
			Lember #3	Work Phone State	Zip Code	
Household Member's Name		Occupation	lember #3		Zip Code	
Household Member's Name	f Employer □Hourly □Weekly □ bi-weekly □ twice a	Occupation City	# of hours		Zip Code Last Date of Employment	
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H. HOUSEHOLD ASSETS (Identify if anyone has any of the following types of assets, including dependents under the age of 1						
Identify All Asset Sources		Cash Value	Asset Income (Interest/Dividends)	Name of Financial Institution		
Checking Account	□Yes □No					
Additional Checking Account(s)	□Yes □No					
Savings Account	□Yes □No					
Additional Savings Account(s)	□Yes □No					
Pre-Paid Debit Cards	□Yes □No					
Stocks, Bonds, Mutual Funds*	□Yes □No					
Real Estate or Home	□Yes □No					
Trust Fund(s)	□Yes □No					
Mortgage Note Held	□Yes □No					
Whole Life Insurance Cash Value*	□Yes □No					
Real Estate/Land*	□Yes □No					
Peer to Peer (PayPal, Cash App and Venmo)	□Yes □No					
Non Necessary Personal Property: Such as campers, motorhomes, travel trailers, all-terrain vehicles (if not for day-to-day transportation), recreational boats, expensive jewelry without religious or cultural value, collectibles, equipment not generating business income and luxury items.	□Yes □ No					
Other:	□Yes □No					

*When listing the "cash value" of any asset with an asterisk, indicate the amount you would have if you were to convert it to cash. The amount would have deducted any penalties for withdrawal, amounts used to pay off a balance, or any fees which may be assessed for the conversion.

I. HOUSEHOLD ASSET INFORMATION

(Housing and Urban Development)

1. Has anyone in the household given awa bankruptcy or divorce, answer no)			ars? (if a home was released due to foreclosure,
			sed for, and date of disposal):
2. Has anyone in the household owned a h	ome in the last two y	ears? 🗌 NO 🗌 Y	YES If yes, who?
Do they currently own it?	YES If No, when	was it disposed of? _	
If Yes, Is it being rented?			
Is it sitting vacant?		50	
Is it in the process of being so		ES	
J. HOUSING ASSISTANCE – List any			ny member of the household
			ny member of the household Reason
J. HOUSING ASSISTANCE – List any	assistance provided	to or received by ar	•
J. HOUSING ASSISTANCE – List any Source	assistance provided	to or received by ar	•
J. HOUSING ASSISTANCE – List any Source FEMA □Yes □No	assistance provided	to or received by ar	•
J. HOUSING ASSISTANCE – List any Source FEMA Yes No (Federal Emergency Management Agency)	assistance provided	to or received by ar	•

Source	e	Amount	Date Received	Reason
TBRA	□Yes □No			
(Tenant Based Rental As	sistance)			
Insurance	□Yes □No			
(Homeowner)				
Other	□Yes □No			
Explain:				

K. CONFLICT OF INTEREST INFORMATION

1. Is anyone in the household currently serving (or served within the last 12 months) as an employee, agent, consultant, officer, or elected or appointed official of TDHCA, the Administrator, or the Development Owner? 🗌 NO 📋 YES

If YES, identify who, organization and role? _____

Is this a current role? NO YES If NO, identify date role ceased?

2. Is anyone in the household related to anyone currently serving (or who has served within the last 12 months) as an employee, agent, consultant, officer, or elected or appointed official of TDHCA, the Administrator, or the Development Owner (either through familial

If YES, identify who, organization and role?

Is this a current role? NO YES If NO, identify date role ceased?

L. APPLICANT CERTIFICATION - Please be aware that this information is being used to determine if your household appears eligible to participate under an Affordable Housing Program through the Texas Department of Housing and Community Affairs. Г

Date

Date

Date

RELEASE: My/Our signature here or on the employment information.	e attached "Release and Consent Fo	rm" authorizes the release and/or verification	n of my/our
Applicant/Resident Printed Name	Signature	Date	

Co-Applicant/Resident Printed Name

Adult Member Printed Name

Signature

Signature

Signature

Adult Member Printed Name

Warning: Title 18, Section 1001 of the U.S. Code makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency in the United States as to any matter within its jurisdiction.

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS SUPPLEMENT TO THE INTAKE APPLICATION

Participation in a TDHCA Tenant Based Rental Assistance Program requires the determination of adjusted income to calculate the amount of subsidy assistance your household may be eligible for. Adjusted income is also used to determine the required tenant paid rent of a household identified as over income at recertification on a HOME Rental development. Information disclosed on this form will only be used to determine eligible deductions. If there are any questions that you do not understand, please contact the Administrator, Owner or Management.

Applicant/Resident Name:		
A. DEPENDENT DEDUCTION (Some household mer of household, spouse, co-head, a foster child, an unb		
Is the household comprised of a family member under	er the age of 18? \square NO \square YES, where	D?
Is the household comprised of a family member with	disabilities? INO YES, who?	
Is the household comprised of a family member who	is a full-time student?	S, who?
B. CHILD CARE EXPENSES DEDUCTION		
Is the household paying for the care of children age 1	2 or under? NO YES, for who	n?
If YES, Please answer the following questions: 1. Does the child care enable an adult household r (academic or vocational)? NO YES, wh		
2. Is there an adult household member capable of	providing care during the hours care is	needed? 🗌 NO 🗌 YES
3. Is the child care provided by a member who con	mprises the household? 🗌 NO 📋 YE	S, who?
4. Is the household reimbursed by an outside Agen	ncy or Individual? 🗌 NO 📋 YES, wh	o?
C. ATTENDANT CARE AND AUXILIARY APP	ADATUS EXPENSE DEDUCTION	
Is the household paying for attendant care and/or an a		for whom?
If YES, Please answer the following questions: 1. Does the care and/or use of the auxiliary appara 2. Is the household reimbursed by an Agency and/	atus enable an adult household member /or Individual for these costs? 🗌 NO [to work? NO YES, who? YES, who?
3. Identify the type of care and/or apparatus paid f	for:	
D. ELDERLY OR DISABLED FAMILY DEDUC	CTION	
Is the head of household, spouse, or co-head at least		'ES, who?
Is the head of household, spouse, or co-head a persor	• • — —	
E. HEALTH AND MEDICAL CARE EXPENSE medical expenses for ALL household members ma		alifies for the deduction listed in "D" then
Identify any of the following medical expenses?	Estimated Annual Costs	Can Support for expenses be provided?
Medicare INO YES		
Doctor Co-Pays		□ NO □ YES
Prescription Costs		NO YES
Medical Deduction Costs		□ NO □ YES
Over the Counter Costs		□ NO □ YES
Other:		□ NO □ YES
Is the household reimbursed by an Agency and/or Ind	dividual for any of these costs?	☐ YES, who?
Did the household have any one-time non-recurring n	medical expenses? NO YES, ex	plain?
F. APPLICANT/RESIDENT CERTIFICATION I certify that the above information is true and con	rrect.	

Applicant/Resident Printed Name

Signature

Date

Warning: Title 18, Section 1001 of the U.S. Code makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency in the United States as to any matter within its jurisdiction.



Return to: Juliette Fowler Communities Attention: Jeana Smith 1234 Abrams Rd, Dallas, TX 75214 Phone: (214) 515-1367

LANDLORD VERIFICATION

The person named below has applied for an apartment at our community and has stated that you are his/her present or previous landlord. Please complete the information requested below, sign and date the form and return by either **Email** or **Mail**. By signing below, the applicant is authorizing release of this information. Your assistance is greatly appreciated. This information is requested by:

Jeana Smith, Manager of The Peak	Date			
Applicant to Complete - AUTHORIZATI	ON TO RELEASE INFORMATION OF RESIDENCY			
Landlord Name: Property Name:				
Address:				
Tenant Name: Social Sect	urity #:			
Address:	and the following the many stand had a set of the set of			
	ase the information requested below. I will not hold the landlord or its understand that the information includes, but is not limited to rental			
payment history, reason for moving, housekeeping habits, dan				
payment history, reason to moving, nousekeeping habits, aan	lages to property, date of move-out and/or distarbances.			
Applicant Signature:	Date:			
LANDLORD TO COMPLETE:				
1. When did Applicant rent from you? From://	10. Did Applicant leave owing you money for rent or			
To://	damages? 🛛 Yes 🔲 No			
How much was the Applicant's monthly rent? \$	If yes: Amount of rent? \$			
 Is any portion of the rent paid by HUD subsidy? 	Amount of damages? \$			
□ Yes □ No	11. Was Applicant evicted?			
 4. Did Applicant's payment history include any late payments? □ Yes □ No 	□ Yes □ No If yes: Reason:			
5. Did Applicant have a history of disturbance to neighbors or	12. Was the Applicant evicted for drug-related criminal activity?			
domestic disputes?	🗆 Yes 🔲 No			
Yes INO If yes: How Often?	If Yes, is this a federally assisted (subsidized) housing?			
6. Did Applicant display housekeeping habits that would	🗆 Yes 🛛 No			
adversely affect the health or safety of other residents?	13. Did Applicant engage in illegal use of a drug or display a pattern			
Yes No If Yes: Describe:	of illegal use that interfered with the health, safety, or right to			
7. Did Applicant have any Bed Bug Infestations? Yes No	peaceful enjoyment by other residents?			
 8. Did Applicant damage their unit or common areas? Yes INO If yes: Describe: 	Yes No			
□ Yes □ No If yes: Describe:	14. Did Applicant abuse alcohol or have a pattern of abuse that interfered with the health, safety, or right to peaceful enjoyment			
9. Did Applicant give you a proper notice to vacate?	by other residents? \Box Yes \Box No			
□ Yes □ No Reason for moving?	15. Would you rent to Applicant again? 🗆 Yes 🗆 No			
	Why/Why Not?			
Please print Name & Title of Person Providing Information	··· · ·			
-	Phone Number:			
	Date:			
Cimeduus				

Signature

Warning: Title 18, Section 1001 of the U.S. Code makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency in the United States as to any matter within its jurisdiction.

